

MULTICLIENT STUDY

Business Review

Extruded Ingredients

SUPPLY, DEMAND, FORECAST - North America, EU28, China, India, RoW

2017-2022

To be published end of Q1 2018

Sectors



Cereal bars (breakfast, meal, energy, cereal/granola, slimming/nutritional), RTE cereals, Snacks, Chocolate confectionery



Markets



North America
EU28
China
India
RoW

GIRACT
Geneva, Switzerland

Transnational Business Research & Consultancy



Extrusion is defined as a process in which material is pushed through an orifice or a die of a given shape. The pushing force is applied using a piston or a screw. Screw extrusion is used in the food and agricultural industries to make a variety of different products. The process combines many operations in one, is flexible, can be used to make different types of products and produces only few or no effluents. Extruded ingredients are developed to address physical characteristics such as color, size, shape, density, moisture and mouth feel.

A variety of grains, proteins, botanicals, fruits and vegetables and fortifications are offered to meet specific nutritional profiles and functional properties. In foods screw extrusion is predominant. Today extruders are used in a variety of applications such as the manufacture of breakfast cereals, pasta, meat analogues, filled snack products and pet foods. They are also used in the mechanical deboning of meat and in hops processing. Extruded and expanded products include breakfast cereals and corn curls, extruded, unexpanded, products are pasta and other cereal derivatives, semi-finished products for use in snacks such as potato and peanut pellets, co-extruded products which are mainly fruit based cereals and jelly-filled cores, while texturised products are basically used as meat analogues.

Given the importance of extrusion and extruded ingredients in the processed food scenario, Giract has launched this study to examine the dynamics in production and demand of these ingredients.

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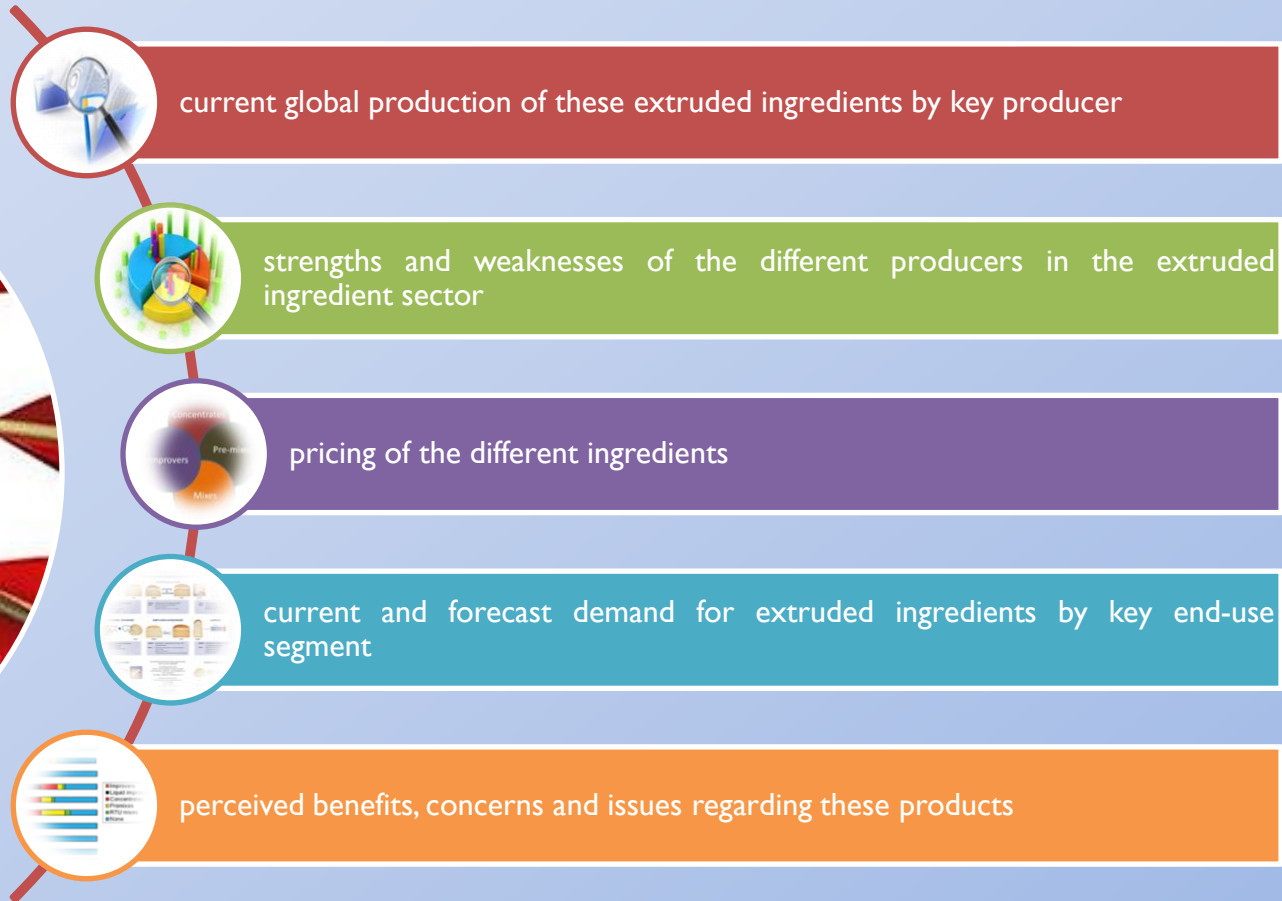
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To determine the size and shape of the market for supply and demand of extruded ingredients produced from cereals and oil seeds. This will imply evaluation of:

Extruded Ingredients 2018



This unique study examines the extruded ingredients based on: Cereals (mainly wheat and rice) and Oilseeds (mainly soy).

SCOPE

Sectors

- Cereal bars (breakfast, meal, energy, cereal/granola, slimming/nutritional)
- RTE cereals
- Snacks
- Chocolate confectionery

Markets

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STUDY HIGHLIGHT

Programme

Following an initial review of Giract's extensive in-house data, the dominant element of the study will be interviews with key actors - producers, end-users, industry experts and authorities - in order to derive real understanding of the latest changes in market forces

Current: 2017
Forecast: 2022

Timescale



WHAT DO YOU GET?

1. **Electronic Copy** of report in searchable PDF format
2. **One Printed Copy**
3. Report planned to be published in **end of Q1 2018**