

# Ingredients Book 2023

## Food and Beverage Ingredients – Global Markets - 2022-2027

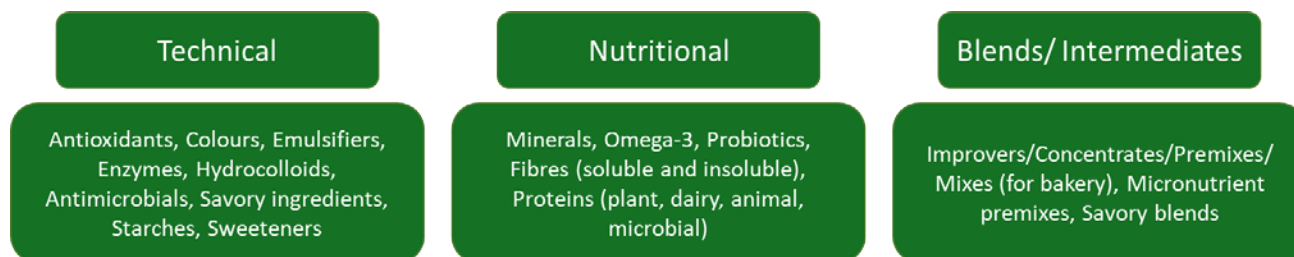
### Introducing Giract's annual overview of ingredients across world markets

Giract has been studying the full spectrum of Food and Beverage ingredients for over 50 years. Either as agricultural raw material derivatives, secondary derivatives or synthesized products, demand for these ingredients generally shows stronger growth in demand than the underlying sector due to many areas of the world currently beginning to process their food. Even the west is slowly beginning to change the way food is processed, allowing some ingredient categories to grow faster than others. It is also possible that growth for some ingredients may be hindered, and potentially unable to fulfil demand from growing application industries in the future due to insufficient raw material availability, outdated processing technologies, legislative barriers, or a lack of synchronicity with current consumer requirements.

The book covers only food applications (bakery, confectionery, dairy and dairy alternatives, processed meat and meat alternatives, infant nutrition, beverages, other foods – sauces and seasonings, syrups and spreads, sports nutrition etc.) and the demand split for non-food applications such as pet food, animal feed, paper, etc. is not provided.

#### Ingredients

Giract's Ingredients Book presents the current market and outlook for value-added ingredients, classified as below:



#### The assessment covers:

- Global and regional value market size for 2022 and forecasts to 2027
- Detailed regional and world trade flows
- Key companies and strategic investments
- Current applications and end-use segments
- Market outlook 2022-2027
- Industry mergers and acquisitions, including strategic alliances

#### Geographies:

- **Europe:** EU27, UK, NO, CH
- **North America:** USA and Canada
- **Oceania:** Australia and New Zealand
- **Latin America:** Central and South American countries
- **CIS:** Russia, Belarus, Ukraine
- **Asia:** the major economies in the Asian region
- **MEA:** all major non-Asian, non-European mainland countries plus major African countries

#### Demand sectors:

- Bakery
- Dairy & Dairy Alternatives
- Processed Meat & Meat Analogs
- Beverages
- Confectionery
- Infant/Clinical Nutrition
- Other Food Applications

#### Publication: August 2023

Pre-publication subscription fee: EUR 7500 (1 year); EUR 12500 (2 years)

Standard subscription fee: EUR 8250 (1 year); EUR 13250 (2 years)

For full information on the methodology and table of contents of the Ingredients Book, please contact Greg ([gaustin@giract.com](mailto:gaustin@giract.com)) or telephone +41 22 7790500

## SUBSCRIPTION CONFIRMATION

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### INGREDIENTS BOOK 2023

#### Global Markets for Food and Beverage Ingredients 2022–2027

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Standard fee EUR 13250 \_\_\_\_\_

**TOTAL** \_\_\_\_\_

- The client undertakes to limit the divulgation of the contents of the **Ingredients Book 2023/2024** to majority-owned subsidiaries only. In the event that wider divulgation is required, the approval of Giract must be obtained in writing
- The client undertakes not to present any information supplied by Giract as evidence in any litigation or other legal action against a third party or for publicity purposes without the written approval of the management Giract

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